

Update for 2023 Returns Presented by Brasstax Dec 4, 2023

From: OCCSEA (info@eaoc.org)

To: ddabelstei@aol.com

Date: Thursday, September 28, 2023 at 09:17 AM PDT



Update for 2023 Returns

OCCSEA is partnering with Brasstax to present a Federal update class that provides 8 hours of CE.

Not just theory...Real-life application!

The most common comment we hear from tax professionals is that they understand the new rules, but have trouble understanding the real-life application. Our mission is to show you not only the new law, but also how it will apply to the tax forms you prepare for your clients.



UPDATE FOR 2023 RETURNS

THINGS YOU'LL LEARN

- Complete coverage of IRS & CA forms
- Line-by-line calculations on new forms & worksheets
- Big changes to the standard deduction
- A potential extension of 100% bonus depreciation through 2025
- Important details of SECURE Act 2.0
- New regs explaining retirement plans
- New energy credit rules for personal and commercial vehicles
- CA adjustments calculated and illustrated on Form 540 Sch CA
- Case studies – Client documents to completed tax return
- New tax laws, court cases, revenue rulings, and more...

- Worksheets, flowcharts, and checklists to help you keep it all straight

Includes:

- 400+ page printed manual
- Free FAST FACTS reference card!
- Free CA NONCONFORMITY reference card!

Class starts promptly at 8:00 a.m. and ends at 4:30 p.m. All locations include continental breakfast, lunch, and free parking.

GET \$40 OFF

Just \$259 if you register by October 31st!

Full price: \$299

LOCATION & DATES

SoCal

Burbank | December 7

Costa Mesa | December 4

El Cajon | January 5

Escondido | January 6

Monrovia | January 9
Norwalk | December 5

Riverside | January 10

San Diego | November 27

San Diego | January 4

Torrance/Carson | January 8

Ventura | December 8

Ontario | December 6

NorCal

Concord | December 14

Fresno | December 16

Rohnert Park | December 13

Sacramento | December 15

San Francisco | December 12

San Jose | December 11

NOW





This course is taught by Ryan Reichert, EA, CFP®, and Shannon Hall, EA. Ryan and Shannon are dynamic speakers. Ryan has a knack for breaking tax topics down into presentations that keep attendees engaged and learning throughout the whole day. Shannon is a featured speaker for tax societies nationwide and serves on the California Society of Tax Consultants' board of directors.

[REGISTER NOW](#)



OCCSEA, 31726 Rancho Viejo Rd Ste 215, San Juan Capistrano CA 92675, United States

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