

OCCSEA February Newsletter

From: OCCSEA <info@eaoc.org>

To: ddabelstei@aol.com

Date: Mon, Feb 6, 2023 6:36 pm



Presidents Message

President's Message – February 2023

Hi to All!

As I write this letter, 2022 Tax Season is officially open. And we started with a little rain and then more rain to tax deadline has been extended to May 15, 2023. We will have an extra 30 days to prepare returns and hopefully not work our crazy 15 hour days. I have seen a few posts on the NAEA to send letters to Congress and ask them to move the deadline date to May 15th. I think this would allow us more time to work on more complex returns but would this leave us open to take on more clients and continue to work crazy hours? Recently I attend a webinar from CSEA called "Setting Yourself Up for Success in 2023". The discussion was based on how we work crazy hours and is it really necessary. A lot of preparers are burned out from covid, tax law changes, PPP, ERC and IRS issues. I listened the advise given and I thought to myself, can I be home for dinner a few nights a week and can I take off a Sunday here and there? And the answer is yes! First step is saying goodbye to PITA clients. This was the best feeling for our office when we wrote the letters and said goodbye. Now the next plan is to make my schedule work with my family life.

Our next meeting will be Tuesday, February 21st and Shannon Hall, EA will be giving us a California update. **Remember, in March and April we are dark so we will meet again in May for Education.**

During March and April, we will be hosting a few "round table" zoom meetings. Bring your questions or just say hi. Be on the look out for more information coming soon on the events. The tentative schedule dates are Sunday March 12 at 1pm-2pm and Friday April 7th at 6pm-7pm

Don't forget our last boarding meeting until May is February 21 at 3:30. Come and join us and bring us your ideas or thoughts.

Read about more topics, visit the website at eaoc.org and go to the "blog" tab.

Kim Mellinger-Cheng, EA OCCSEA President

Upcoming Events

2022 California Tax Update

Tuesday, February 21st, 5:30-7:30PM - **Shannon Hall, EA**

On February 21st Shannon Hall, EA, will be presenting Orange County Chapter.

The seminar will present changes in CA tax codes that have come into effect for 2022 tax preparation.

Learning Objectives:

- Understand CA impact of legislation from the last several years
- Review residency rules and discuss impact of remote work on state tax filings
- Discuss new and proposed legislation for CA returns

IRS: 0 hours (does not qualify for federal CE)

CTEC: 2 hours California Taxes

CA Bar: 1.75 hours Taxation Law

Pricing: Member \$55 - Non-Member \$65

[Event Registration](#)



Come join us for our first live board meeting - [Click the image for details.](#)

Latest Blog Updates

News from your State Association

Updated Jan 17, 2023 - Louis Avalos, CSEA Board Director for OC Chapter

The last board meeting was held on Saturday, January 7, 2023, via zoom room. The goal of the meeting was to for a committee update and if they needed assistance this was forum to ask. Here are some of the highlights of the meeting.

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