

CA Update Hosted by OCCSEA

From: OCCSEA (info@eaoc.org)

To: ddabelstei@aol.com

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2023 California Tax Update



\$64 Member - \$74 Non-Member

Tuesday, February 20, 2024, 5:00 PM 7:30 PM

Santa Ana Elks Lodge

1751 South Lyon Street

Santa Ana, CA, 92705

Hop in the HG Wells Time Machine and behold all that the California tax laws have in store for the coming year. We'll explore new and updated credits, new areas of non-conformity and the possible consequences. We may even catch a glimpse at some old laws that have long lay ignored, waiting to strike!

Learning Objectives

1. Understand the impact of changes to California tax law.
2. Review areas of non-conformity with federal law and their tax impact.
3. Recognize the impact of new retirement provisions on California basis.

IRS: 0 hours (does not qualify for federal CE)

CTEC: 2 hours California Taxes

CA Bar: 1.75 hours Taxation Law

3:30 PM - Board Meeting

4:30 PM - Social and Networking

5:00 PM - Dinner

5:30 PM - Session Starts

7:30 PM - Session Ends

Register through the CSEA website and register early so we have an accurate count for dinner. Registration at the door fee is \$74 member and \$84 for nonmember. All Past Presidents of OC Chapter, your dinner is on us! Please contact Kim directly for registration.

kim@nmtaxsolutions.com

[Register Now](#)

Shannon Hall has been working in the tax industry for almost a decade, though her interest in taxes truly began when, as a child, she would play with the tax forms at the library. She studied classical theatre at a conservatory in Los Angeles, so it was really just a matter of time before she joined the tax business.

Throughout her career Shannon has prepared taxes from her kitchen table to H&R Block, where she was an office manager and instructor, before finally settling into a fabulous office in Long Beach, CA. She has been making her way across California and Nevada speaking at both local chapters of several tax organizations as well as statewide conferences. More than anything Shannon strives to make tax education fun and engaging.



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