

S-Corp 101 - Education by OCCSEA

From: OCCSEA (info.eaoc.org@f7iy7m.sqspmail.com)

To: ddabelstei@aol.com

Date: Friday, August 2, 2024 at 04:05 PM PDT



S-Corp 101

\$67 Member - \$77 Non-Member

Tuesday, August 20, 2024 5:30 PM - 7:30 PM

Santa Ana Elks Lodge

1751 South Lyon Street

Santa Ana, CA, 92705

Taxpayers utilize S corporations to reduce taxes, and more clients are asking you (the tax professional) to file this return for their business. This course will familiarize the preparer with S-corporations, precisely when and how they should be formed,

who can be a shareholder, what are the annual filing requirements, what happens when a Shareholder loans money to the Corporation, and what happens when the Corporation loans cash to the Shareholder, as well as when and how to dissolve the S-corporation in California.

IRS: 2 hours Federal Tax Topic (federal CE)

CTEC: 2 hours

CA Bar: 1.75 hours Taxation Law

3:30 PM - Board Meeting

4:30 PM - Social and Networking

5:00 PM - Dinner

5:30 PM - Session Starts

7:30 PM - Session Ends

Register through the CSEA website and register early so we have an accurate count for dinner. Registration at the door fee is \$77 member and \$87 for nonmember.

[Register Now](#)

Joe Davidson is an Enrolled Agent with over 10 years of Tax Preparation experience. After graduating from Concordia University Irvine in 1998 with two Bachelor's degrees, one in Business Management and the other in Business Accounting, Joe began his career in the Tax and Financial industries. In 2009, Joe founded Tax Advice Guys, offering clients the highest quality of customer service, and assistance in all of their tax needs, including representation, correspondence and of course,

preparation and planning. He specializes in Small Businesses and Clergy returns.



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